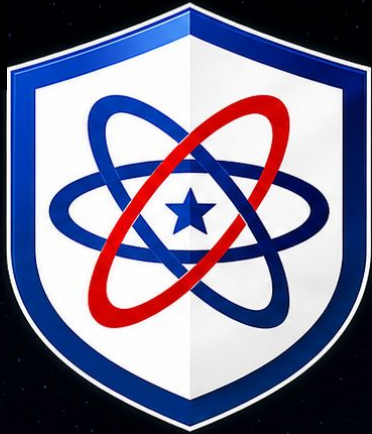


MAY 2026



**AMERICAN
FUSION**

TEXATRON™ FUSION ENERGY

THE WORLD'S MOST PRACTICAL
PATHWAY TO LIMITLESS ENERGY



COMPACT.



PORTABLE.



ANEUTRONIC.



COMMERCIAL.

SAFE. CLEAN. RELIABLE. THE FUTURE OF ENERGY.

Trading Symbol: **OTC: AMFN**

DISCLAIMER

This document is a presentation (the “Presentation”) concerning certain general background information about the activities undertaken by American Fusion Inc. (the “Company”) and the Company’s business and operations, current as of May 2026, unless stated otherwise. This Presentation is for information purposes only. Reliance on this Presentation for the purpose of engaging in any investment activity may expose a person to significant risk of losing all of the money, property or other assets invested.

This Presentation does not constitute or form part of, and should not be construed as, an offer or invitation to sell or any solicitation of any offer to purchase or subscribe for any securities in any jurisdiction. Neither this Presentation, nor any part of it, nor anything contained or referred to in it, nor the fact of its distribution, should form the basis of or be relied upon in connection with or act as an inducement in relation to a decision to purchase or subscribe for or enter into any contract or make any other commitment whatsoever in relation to any securities of the Company. No person has been authorized to give any information or to make any representations not contained in this Presentation. Any such information or representation that is given or received must not be relied upon.

Certain information contained herein includes market and industry data that has been obtained from or is based upon estimates derived from third party sources, including industry publications, reports and websites. Third party sources may state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance or guarantee as to the accuracy or completeness of included data. Although the data is believed to be reliable, neither the Company nor their agents have independently verified the accuracy, currency, reliability or completeness of any of the information from third party sources referred to in this Presentation or ascertained from the underlying economic assumptions relied upon by such sources. The Company disclaims any responsibility or liability whatsoever in respect of any third party sources of market and industry data or information.

Certain information included in this Presentation includes “forward-looking statements” and “forward-looking information” within the meaning of applicable securities law (collectively referred to in this Presentation as “forward looking statements”). All such statements and disclosures, other than those of historical fact, which address activities, events, outcomes, results or developments that the Company anticipates or expects may, or will occur in the future (in whole or in part) should be considered forward-looking statements.

Forward looking statements are statements that are not historical facts and are often, but not always, identified using words or phrases such as “expects”, “plans”, “anticipates”, “intends”, “estimates”, “estimated”, “projects”, “potential” and similar expressions, or stating that certain actions, events or conditions “will”, “would”, “may”, “might”, “could” or “should” occur or be achieved or other similar terminology. In particular, but without limiting the foregoing, this presentation contains forward-looking statements or information pertaining to, among other things, the Company’s business strategy and competitive position, development and commercialization plans and objectives, size and growth trends of the artificial intelligence industry and data-related industries, the Company’s product offerings and roadmap and the Company’s growth strategy.

By their nature, forward-looking statements are subject to numerous risks and uncertainties. You are cautioned that the assumptions used in the preparation of forward looking statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward looking statements. No assurance can be given that any of the events anticipated will transpire or occur, or if any of them do so, what benefits the Company will derive from them. The Company disclaims and does not undertake any intention or obligation to update or revise any forward looking statements, whether as a result of new information, future events or otherwise unless required by applicable law.

THE ORIGIN OF TEXATRON™

Texatron™ fusion technology was invented by Dr. John Brandenburg, Chief Scientist at Kepler Aerospace and the founder of the technology division that became Kepler Fusion Technologies™, and now American Fusion.

After decades of research, testing and refinement, Dr. Brandenburg developed a new class of aneutronic fusion reactors based on Deuterium and Helium-3 fuels using pulsed, magnetically confined plasma.

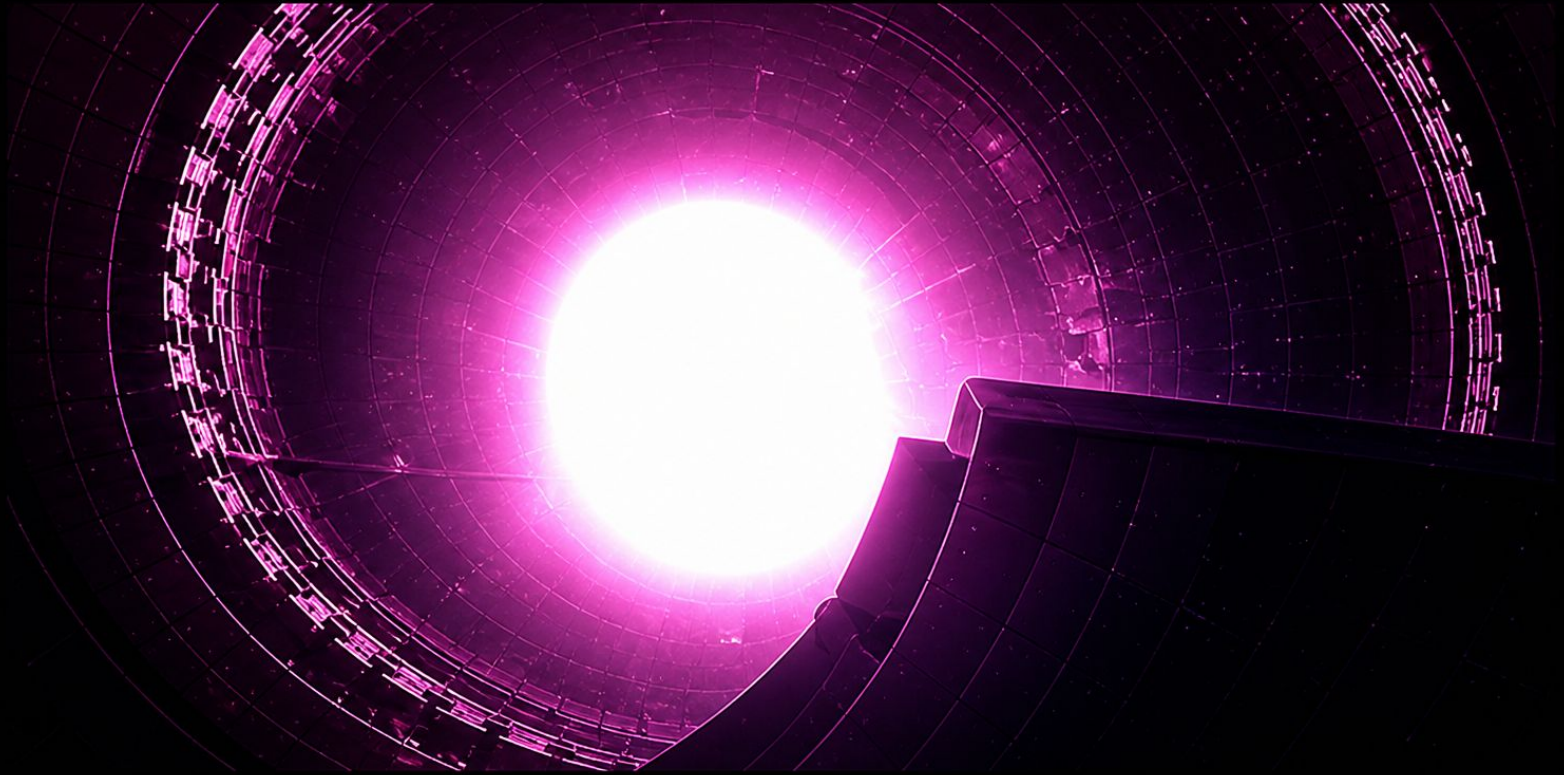
The result is a breakthrough fusion system that is compact, efficient, scalable and commercially viable.



DR. JOHN BRANDENBURG

CTO, American Fusion

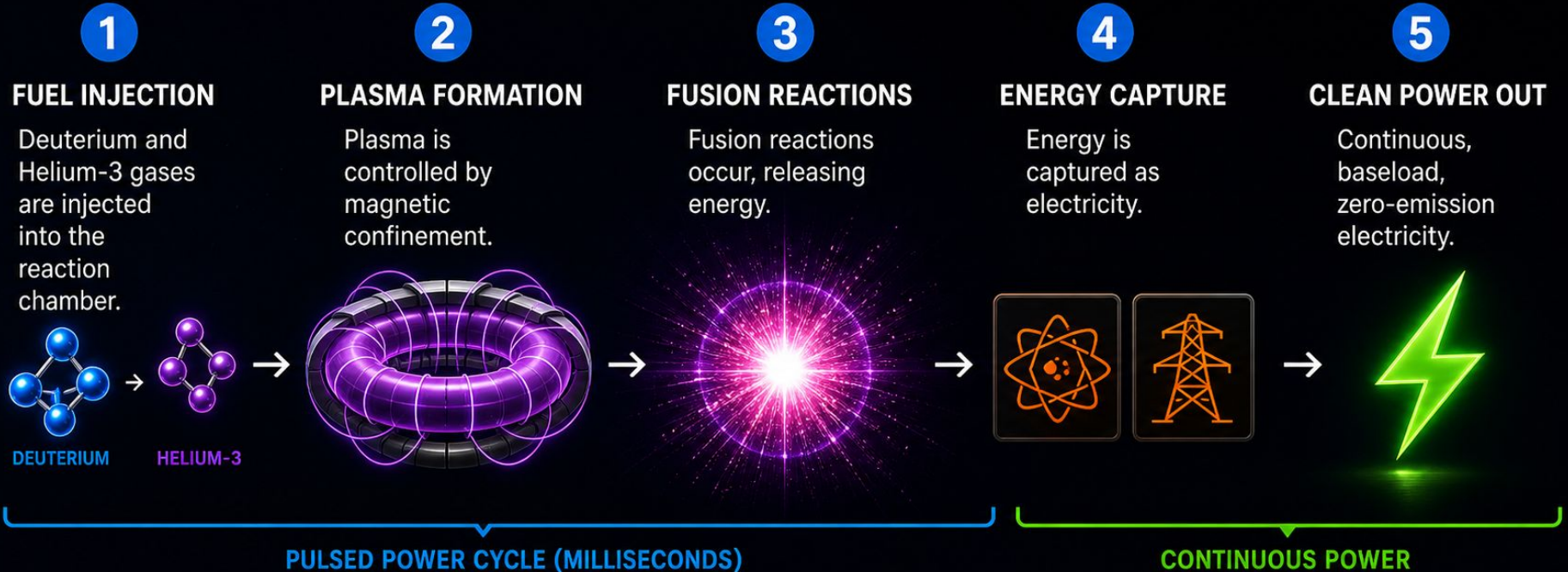
INSIDE PROTOTYPE 8 (0.5 MW)



Actual photograph from inside Prototype 8 during peak plasma event.

Clean. Powerful. Aneutronic.

HOW TEXATRON™ WORKS








NO MELTDOWN RISK.

NO LONG-LIVED RADIOACTIVE WASTE.

ANEUTRONIC.

INHERENTLY SAFE.

WHY **TEXATRON™** IS SUPERIOR

FEATURE	TEXATRON™	TOKAMAKS (ITER)	STELLARATORS	INERTIAL CONFINEMENT
 FUEL	✓ Deuterium + Helium-3	Deuterium-Tritium	Deuterium-Tritium	Deuterium-Tritium
 SAFETY	✓ Inherently Safe No Meltdown	Meltdown Risk	Complex & Unproven	High Energy Hazards
 WASTE	✓ No Long-Lived Radioactive Waste	High-Level Radioactive Waste	High-Level Radioactive Waste	High-Level Radioactive Waste
 SYSTEM SIZE	✓ Compact & Portable	Massive	Massive	Very Large
 POWER DENSITY	✓ Very High	Low	Low	Low
 TIME TO MARKET	✓ Near-Term (2027–2028)	2040+	2040+	2040+
 CAPITAL COST	✓ Low-Moderate	Very High	Very High	Very High



TEXATRON™ IS THE ONLY FUSION TECHNOLOGY READY FOR COMMERCIAL DEPLOYMENT.

PATENT PORTFOLIO



Aneutronic Fusion Reaction Methods and Systems



Pulsed Plasma Generation and Compression



Magnetically Confined Plasma Architecture



Magnetized Plasma Focus Optimization



High-Efficiency Energy Capture and Conversion



Modular Reactor Design and Scaling

25+

PATENTS FILED

A robust and expanding **intellectual property portfolio** protecting the core technology, systems, and **commercial applications** of the **Texatron™** platform.



TEXATRON™ MODELS



0.5 – 2 MW
MICRO

Remote Sites
Mining / Islands



5 – 20 MW
MOBILE

Industrial
Communities
Military



20 – 50 MW
MODULAR

Microgrids
Data Centers
Industrial Parks



100 MW
UTILITY-CLASS

Cities
Large Industrial
Facilities



250 MW+
GRID SCALE

Utilities
Desalination
Hydrogen Production



ONE TECHNOLOGY. ENDLESS SCALES. LIMITLESS APPLICATIONS.

100 MW TEXATRON™ RENDERING



100 MW
OUTPUT



ANEUTRONIC,
INHERENTLY SAFE



MODULAR
SCALABLE DESIGN



ZERO EMISSION
CLEAN ENERGY



24/7 BASELOAD
RELIABLE POWER

COMPACT FOOTPRINT. INDUSTRIAL READY. INFRASTRUCTURE GRADE. 9

BUSINESS MODEL

POWER-as-a-SERVICE (PaaS)



Power Purchase Agreements (PPA)
Long-term, bankable contracts



Project Finance Friendly
Strong cash flow, low risk



Build – Own – Operate
American Fusion owns and operates

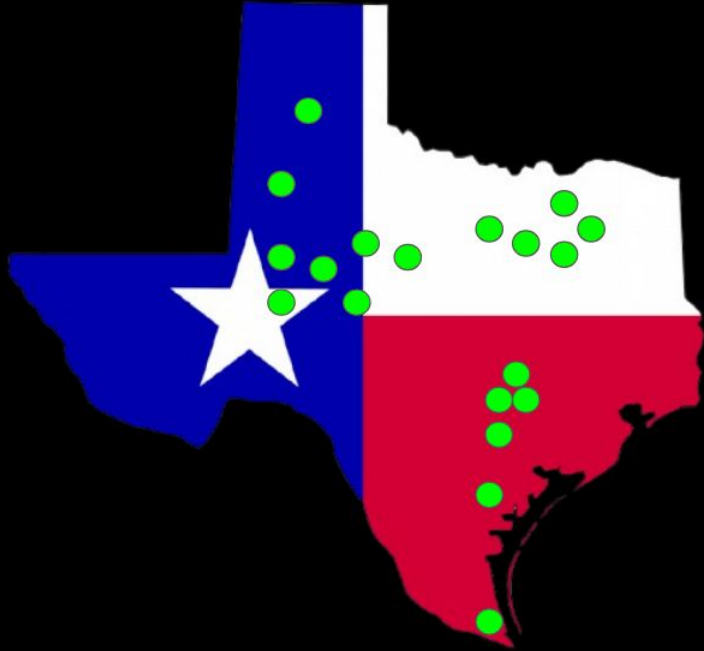


Multiple Revenue Streams
Power, Heat, Hydrogen, Services

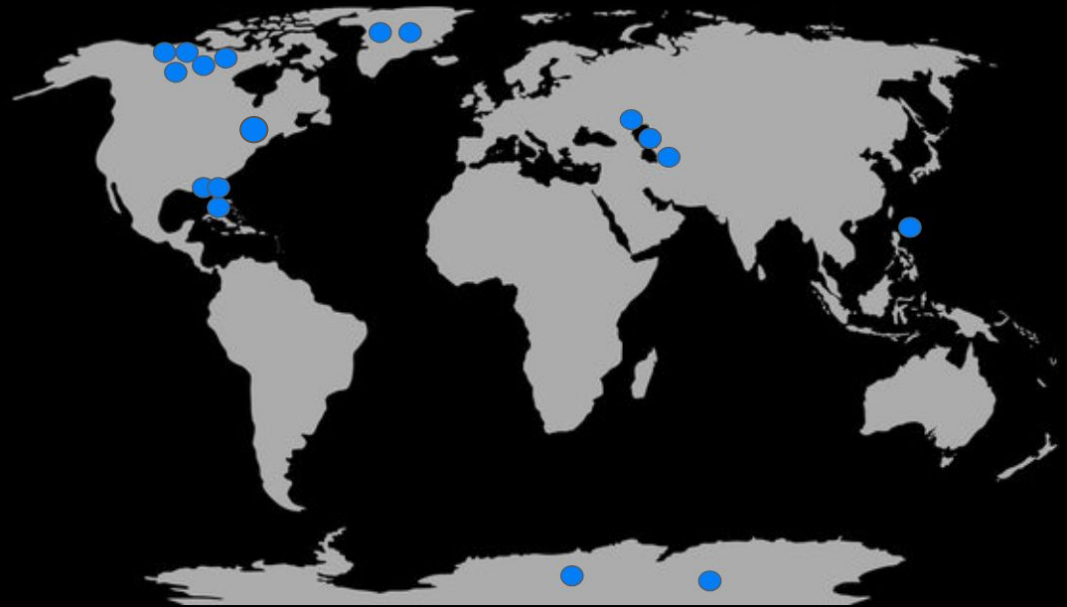
SCALABLE. BANKABLE. REPEATABLE. GLOBAL.

DEPLOYMENT

EARLY DEPLOYMENT MARKETS



EXPANSION MARKETS



WHY IT MATTERS



ENERGY FOR HUMANITY

Unlimited clean energy for a better future.



END ENERGY POVERTY

Reliable power for every community on Earth.



ENERGY INDEPENDENCE

Secure, domestic, unlimited energy.



A CLEAN PLANET

Zero emissions. No waste. Sustainable future.





Texatron™ fusion energy will power the industries of today and elevate humanity for generations to come.




**AMERICAN
FUSION**

AMERICAN FUSION INC.
Fort Worth, Texas, USA

 www.americanfusionenergy.com

 info@americanfusionenergy.com

 +1 833 872 2636

