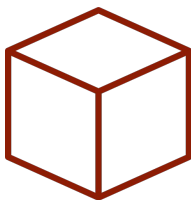
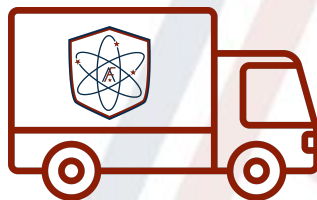


TEXATRON™ FUSION ENERGY

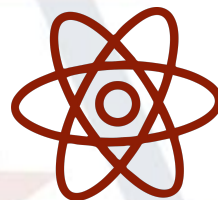
Safe. Clean. Reliable. The Future is American Fusion™.



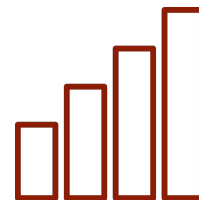
COMPACT



PORTABLE



ANEUTRONIC



COMMERCIAL

AMERICAN
FUSION

OTC: AMFN

Disclaimer

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Forward looking statements are statements that are not historical facts and are often, but not always, identified using words or phrases such as “expects”, “plans”, “anticipates”, “intends”, “estimates”, “estimated”, “projects”, “potential” and similar expressions, or stating that certain actions, events or conditions “will”, “would”, “may”, “might”, “could” or “should” occur or be achieved or other similar terminology. In particular, but without limiting the foregoing, this presentation contains forward-looking statements or information pertaining to, among other things, the Company’s business strategy and competitive position, development and commercialization plans and objectives, size and growth trends of the artificial intelligence industry and data-related industries, the Company’s product offerings and roadmap and the Company’s growth strategy.

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The Origin of Texatron™

- Texatron™ fusion technology was invented by Dr. John Brandenburg, Chief Scientist at Kepler Aerospace and the founder of the technology division that became Kepler Fusion Technologies™, and now American Fusion™.
- After decades of research, testing and refinement, Dr. Brandenburg developed a new class of aneutronic fusion reactors based on Deuterium and Helium-3 fuels using pulsed, magnetically confined plasma.
- **The result is a breakthrough fusion system that is compact, efficient, scalable and commercially viable.**



Dr. John Brandenburg
CTO, American Fusion™

Inside Prototype 9 (0.5 MW)



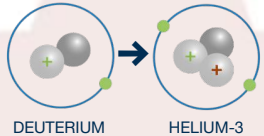
Actual photograph of Prototype 9 during peak plasma event.
Clean. Powerful. Aneutronic.

How Texatron™ Works

1

FUEL INJECTION

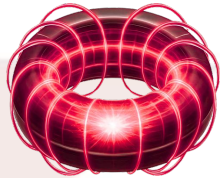
Deuterium and Helium-3 gases are injected into the reaction chamber.



2

PLASMA FORMATION

Plasma is controlled by magnetic confinement.



3

FUSION REACTIONS

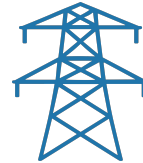
Fusion reaction occur, releasing energy.



4

ENERGY CAPTURE

Energy is captured as electricity.



5

CLEAN POWER OUT

Continuous, baseload, zero-emission electricity.

















Pulsed Power Cycle (Milliseconds)

Continuous Power

 No Meltdown Risk. | No Long-Lived Radioactive Waste. | Aneutronic. | Inherently Safe.

Why Texatron™ is Superior

FEATURE	TEXATRON™	TOKAMAKS (ITER)	STELLARATORS	INERTIAL CONFINEMENT
 FUEL	 Deuterium + Helium-3	Deuterium-Tritium	Deuterium-Tritium	Deuterium-Tritium
 SAFETY	 Inherently Safe No Meltdown	Meltdown Risk	Complex & Unproven	High Energy Hazards
 WASTE	 No Long-Lived Radioactive Waste	High-Level Radioactive Waste	High-Level Radioactive Waste	High-Level Radioactive Waste
 SYSTEM SIZE	 Compact & Portable	Massive	Massive	Very Large
 POWER DENSITY	 Very High	Low	Low	Low
 TIME TO MARKET	 Near-Term (2027-2028)	2040+	2040+	2040+
 CAPITAL COST	 Low-Moderate	Very High	Very High	Very High

Patent Portfolio



Aneutronic Fusion Reaction
Methods and Systems



Pulsed Plasma Generation and
Compression



Magnetically Confined Plasma
Architecture



Magnetized Plasma Focus
Optimization



High-Efficiency Energy Capture
and Conversion



Modular Reactor Design and
Scaling

25+

PATENTS FILED

A robust and expanding
intellectual property
portfolio **protecting the
core technology,
systems, and commercial
applications** of the
Texatron™ platform.

Texatron™ Models



**0.5-2 MW
MICRO**

Remote Sites
Mining / Islands



**5-20 MW
MOBILE**

Industrial
Communities
Military



**20-50 MW
MODULAR**

Microgrids
Data Centers
Industrial Parks



**100 MW
UTILITY-CLASS**

Cities
Large Industrial
Facilities



**250 MW+
GRID SCALE**

Utilities
Desalination
Hydrogen Production



ONE TECHNOLOGY. ENDLESS SCALES. LIMITLESS APPLICATIONS.

100 MW Texatron™ Rendering



100 MW
OUTPUT



ANEUTRONIC,
INHERENTLY SAFE



MODULAR
SCALABLE DESIGN

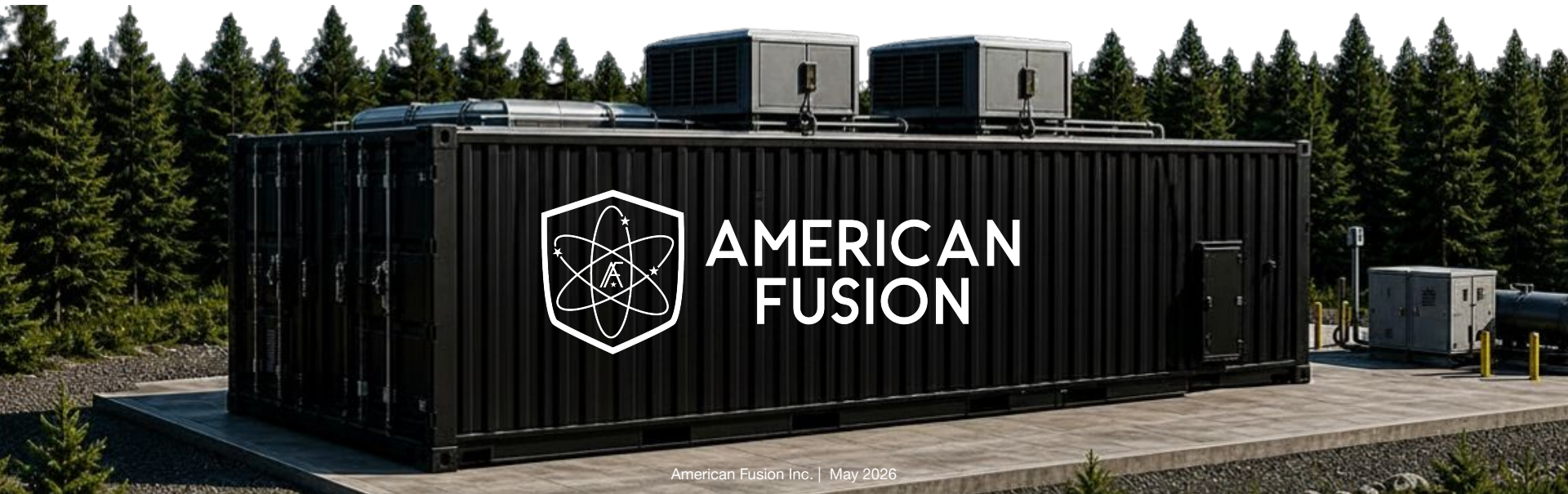


ZERO EMISSION
CLEAN ENERGY



24/7 BASELOAD
RELIABLE POWER

COMPACT FOOTPRINT. INDUSTRIAL READY. INFRASTRUCTURE GRADE.



Business Model

Power-as-a-Service (Paas)



Power Purchase Agreements (PPA)

Long-term, bankable contracts



Project Finance Friendly

Strong cash flow, low risk



Build - Own - Operate

American Fusion™ owns and operates



Multiple Revenue Streams

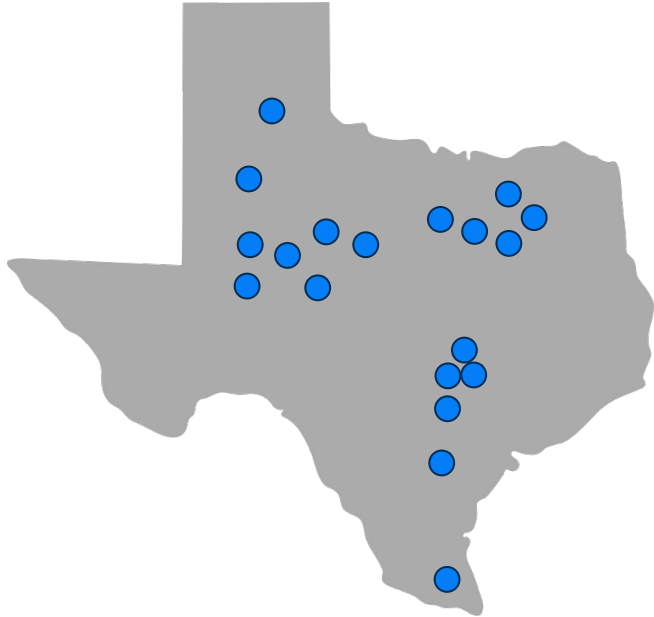
Power, Heat, Hydrogen, Services

SCALABLE. BANKABLE. REPEATABLE. GLOBAL.

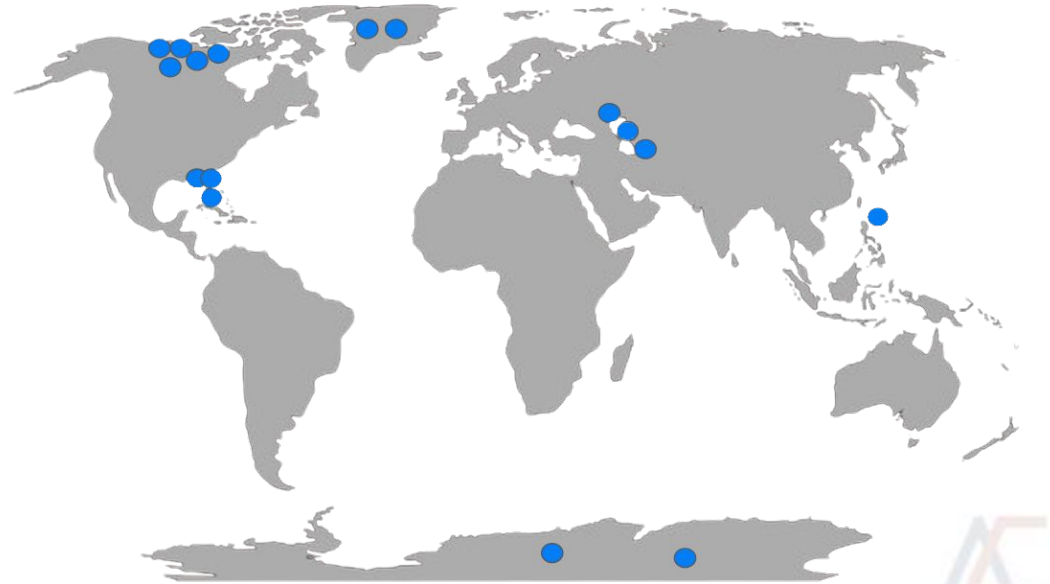


Deployment

Early Deployment Markets



Expansion Markets



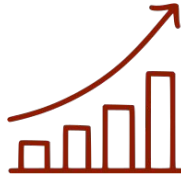
Why it Matters

“Texatron™ fusion energy will power the industries of today and elevate humanity for generations to come.”



ENERGY FOR HUMANITY

Unlimited clean energy for a better future.



END ENERGY POVERTY

Reliable power for every community on Earth.



ENERGY INDEPENDENCE

Secure, domestic, unlimited energy.



A CLEAN PLANET

Zero emissions. No waste. Sustainable future.



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